



(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

CHANGING TO HALF-YEARLY REPORTING OF FINANCIAL RESULTS

Keppel Pacific Oak US REIT Management Pte. Ltd., as manager of Keppel Pacific Oak US REIT (the “**Manager**”), refers to the recent amendments to Rule 705 of the Listing Manual of the Singapore Exchange Securities Trading Limited which were effective from 7 February 2020.

The Manager wishes to announce that Keppel Pacific Oak US REIT will adopt half-yearly announcement of financial statements with effect from the financial year ending 31 December 2020 (“**FY2020**”). Accordingly, the next announcement of financial statements by Keppel Pacific Oak US REIT will be for the half-year period ending 30 June 2020.

In lieu of announcing the quarterly financial statements, the Manager expects to provide interim business updates to engage investors and other stakeholders on the performance of Keppel Pacific Oak US REIT. The Manager also remains committed to engaging unitholders through clear, timely and consistent communications and maintaining interactions with the investment community.

By Order of the Board
Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Kelvin Chua
Company Secretary
18 March 2020

Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Keppel Pacific Oak US REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel Pacific Oak US REIT is not necessarily indicative of the future performance of Keppel Pacific Oak US REIT.